

Portfolio allocation

Mehmet F. Dicle, Ph.D.

Video lecture: <https://youtu.be/yHFd11XbruY>

- Cash
- Short term US Treasuries
- Longer term US Treasuries.
- Higher risk bonds.
- Junk bonds.
- Hybrid securities.
- Relatively lower risk equities.
- Relatively higher risk equities.
- High risk equities.

- Individual securities
 - Bonds
 - Stocks
- ETFs
 - Bonds
 - Stocks

- Cash (2%)
- Short term US Treasuries (70%)
- Longer term US Treasuries
- Higher risk bonds (10%)
- Junk bonds
- Hybrid securities (5%)
- Relatively lower risk equities (10%)
- Relatively higher risk equities (3%)
- High risk equities.