

What is a portfolio?

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Video lecture: <https://youtu.be/xm2Gje3gaZg>

- An individual combines multiple financial securities (ex. stocks, bonds, etc.) into an account.
- This is usually referred to as a portfolio.
- Anybody can have a portfolio.
- There are no rules as to what can be included into a portfolio.
- The person who manages the portfolio is usually referred to as the portfolio manager.